



Polymer
Solutions

Connectivity
Solutions

Building &
Infrastructure

Fluor & Energy
Materials

Precision
Agriculture

Investor Presentation

September, 2025

Safe harbor

In addition to historical information, this presentation contains "forward-looking" statements that reflect management's expectations for the future. The words "anticipate," "believe," "expect," "hope," "have the intention of," "might," "plan," "should" and similar expressions generally indicate comments on expectations. The final results may be materially different from current expectations due to several factors, which include, but are not limited to, global and local changes in politics, the economy, business, competition, market and regulatory factors, cyclical trends in relevant sectors; as well as other factors that are highlighted under the title "Risk Factors" in the annual report and other information and filings submitted by Orbia to the Mexican National Banking and Securities Commission (CNBV). The forward-looking statements included herein represent Orbia's views as of the date of this presentation. Orbia undertakes no obligation to revise or update publicly any forward-looking statement for any reason unless required by law.

Key investment highlights

01

Leader across all markets served, committed to harnessing the power of material science and innovation to serve customer needs

02

Investing in differentiated, value-added solutions by leveraging uniquely advantaged positions and maximizing integration across Orbia's organization and value chains

03

Orbia has outlined a plan to generate incremental EBITDA year over year through activities that are under its control and to generate cash, with a priority to reduce debt and strengthen the Company's balance sheet

04

Leveraging vertical integration for supply security, cost efficiencies, and asset utilization across all business groups

05

Assessing opportunities for footprint optimization and portfolio adjustments to sharpen its strategic focus, reduce leverage, and create significant shareholder value



Addressing the
world's biggest
challenges

Global imprint and impact

1953
Founded

23,000+
Employees

\$1.4B
Market Cap²

\$7.5B
Revenue

\$1.19B
Adjusted EBITDA¹

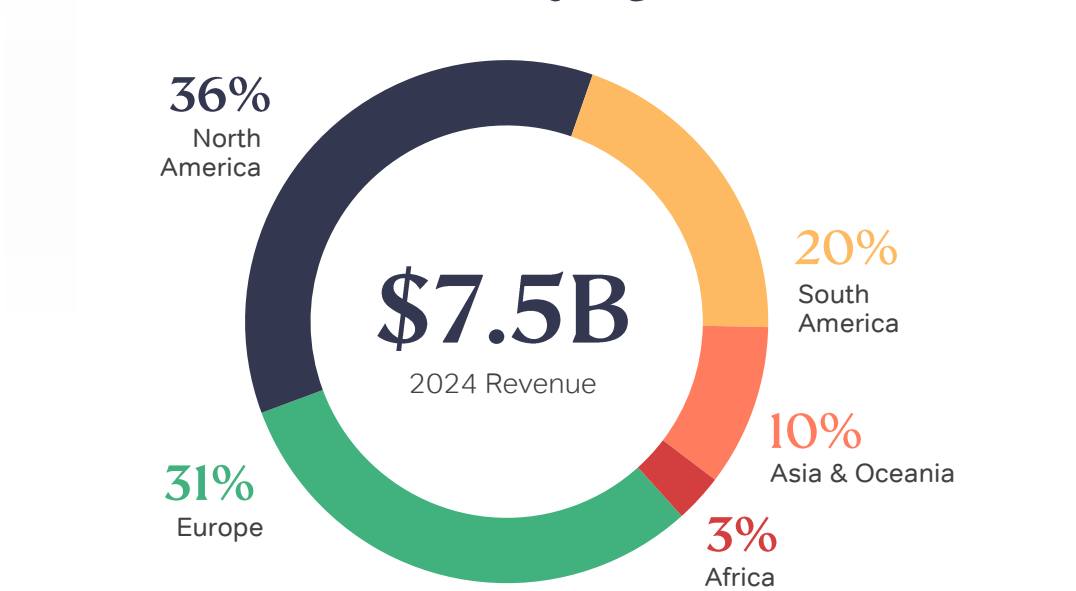
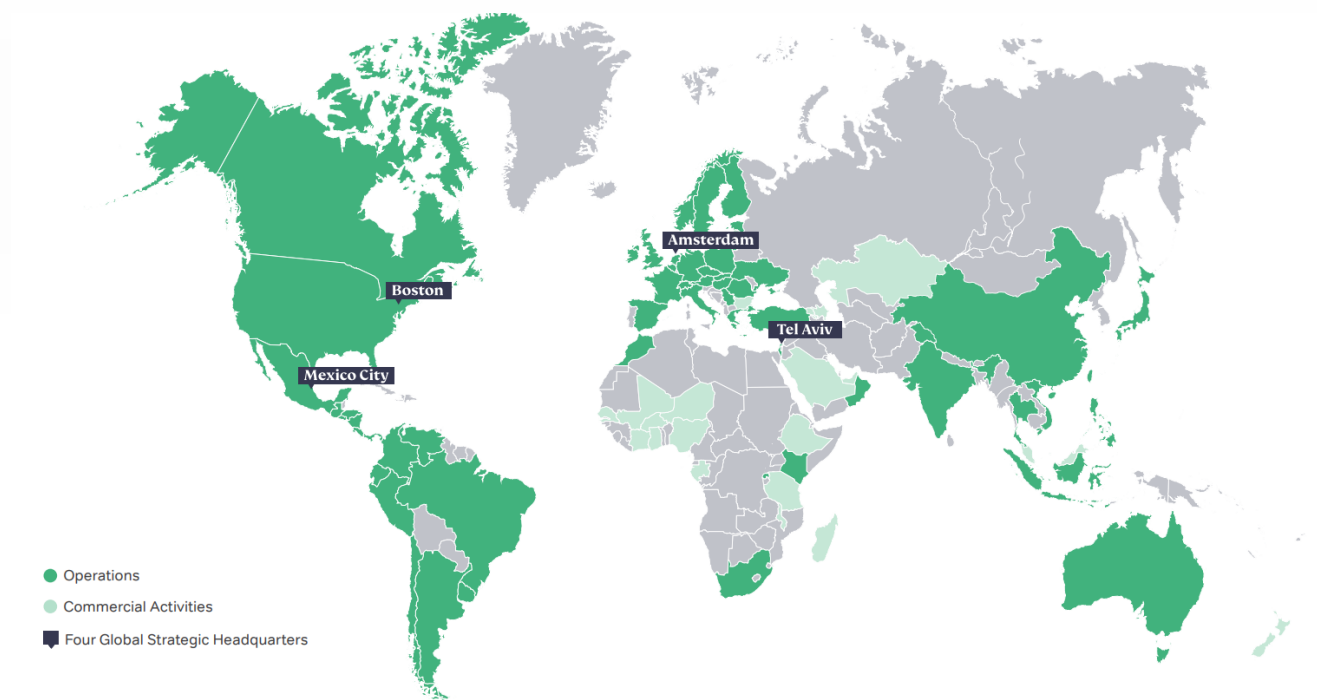
15.8%
Adjusted EBITDA
Margin¹

100+ countries
Commercial Footprint

50+ countries
Operations Footprint

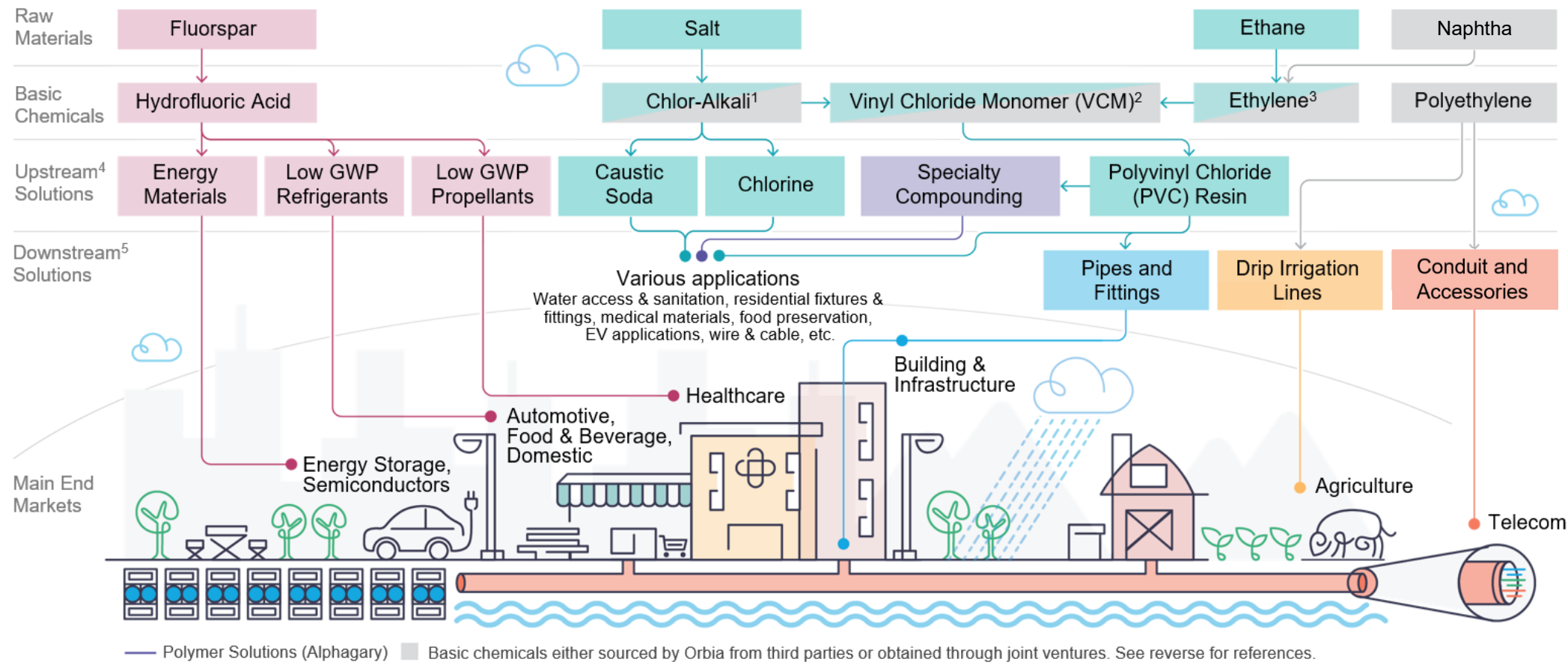
Diversified global footprint

Revenue¹ by region








1. As of 12/31/24; Adjusted EBITDA is EBITDA adjusted for items that have a limited number of occurrences, are clearly identifiable and not reflective of ongoing business performance.
2. Market Cap as of 12/31/24. Source Bloomberg

This is Orbia



1. Chlor-alkali is produced by Orbia and sold to third parties in the Americas, in Europe it is integrated directly into the production process (in the Americas, it is also sourced from a third party to enable the process). 2. Vinyl chloride monomer is manufactured by Orbia in Europe, while in the Americas it is sourced from an external supplier. 3. In Europe, ethylene is derived from naphtha sourced from a third party, while in the Americas it is produced directly by Orbia. 4. Upstream solutions include specialty chemicals and differentiated materials. 5. Downstream solutions displayed include main manufactured products.

Diversified portfolio (FY 2024)

Water & food security			Decarbonization & energy transition	Information access & connectivity
				
Polymer Solutions	Building & Infrastructure	Precision Agriculture	Fluor and Energy Materials	Connectivity Solutions
\$2,529 Revenues ¹	\$2,497 Revenues ¹	\$1,038 Revenues ¹	\$862 Revenues ¹	\$839 Revenues ¹
\$378 Adj. EBITDA ^{1, 2}	\$291 Adj. EBITDA ^{1, 2}	\$133 Adj. EBITDA ^{1, 2}	\$270 Adj. EBITDA ^{1, 2}	\$117 Adj. EBITDA ^{1, 2}
14.9% Adj. EBITDA Margin ^{1, 2}	11.7% Adj. EBITDA Margin ^{1, 2}	12.8% Adj. EBITDA Margin ^{1, 2}	31.3% Adj. EBITDA Margin ^{1, 2}	14.0% Adj. EBITDA Margin ^{1, 2}

Figures are presented in US\$ millions, unless specified otherwise.

Leading positions across all business groups



Polymer Solutions	Building & Infrastructure	Precision Agriculture	Fluor & Energy Materials	Connectivity Solutions
#1 Global specialty PVC producer ¹	#1 in Europe ³	#1	#1	#1
#6 Global general PVC producer ²	#1 in Latin America ³	Globally ³	Global fluorspar producer ⁵	in the U.S. ⁴
vestolit alphagary	wavin	NETAFIM™	orbia Fluor & Energy Materials	dura-line
Advantaged player in PVC and specialty PVC, serving infrastructure, health and well-being and other industries	Leading global provider of innovative water management solutions for resilient construction	Global market leader in precision irrigation and sustainable solutions that enable the world's farmers to grow more with less	Largest global fluorspar provider for fluorine-based products with applications from medicine to refrigeration to energy storage	Market leader in data network solutions, including conduit and accessories designed to bring connectivity to all

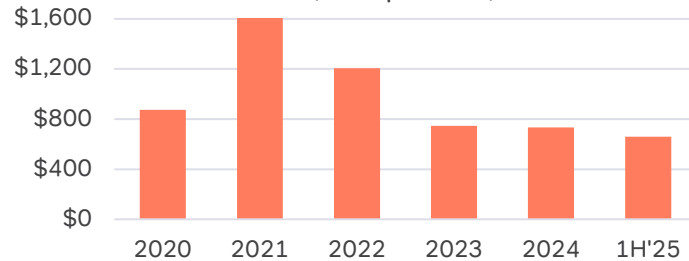
1. IHS Markit (PVC – Capacity to produce by Process). 2. IHS Markit (PVC – Capacity to produce by Shareholder) 3. Company estimates
4. Dun & Bradstreet interview with Data Communications sales teams & experts (Mar 2022). 5. S&P Global Fluorspar and Inorganic Fluorine Products report 2024, single source.

Financial performance

EBITDA impacted by weak market conditions

Market headwinds across multiple businesses have contributed to lower performance

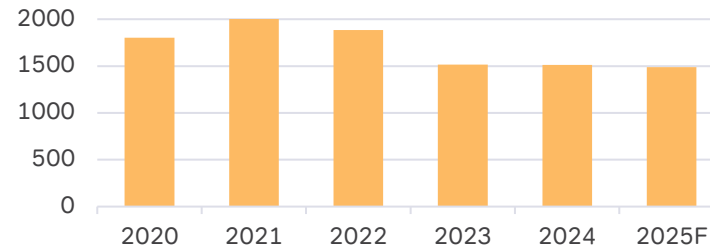
PVC pricing
(USD per Ton)



Source: CMA Analytics data, 2025

- Excess PVC capacity in China and the U.S. leading to increased exports and lowered prices globally **(Polymer Solutions)**

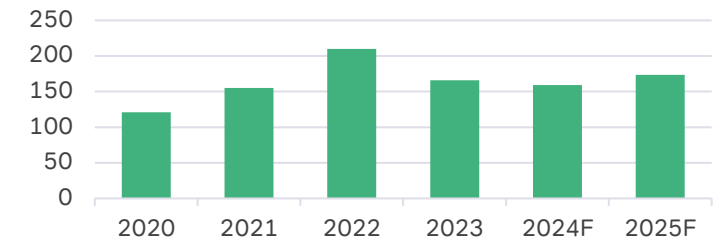
European building permits issued
(‘000 per year)



Source: European Commission website, 2025

- Sustained high interest rates leading to delays in housing and infrastructure investments
- Conflict in Europe driving recession and high energy costs **(Building & Infrastructure)**

U.S. net farm income
(\$B USD per year)



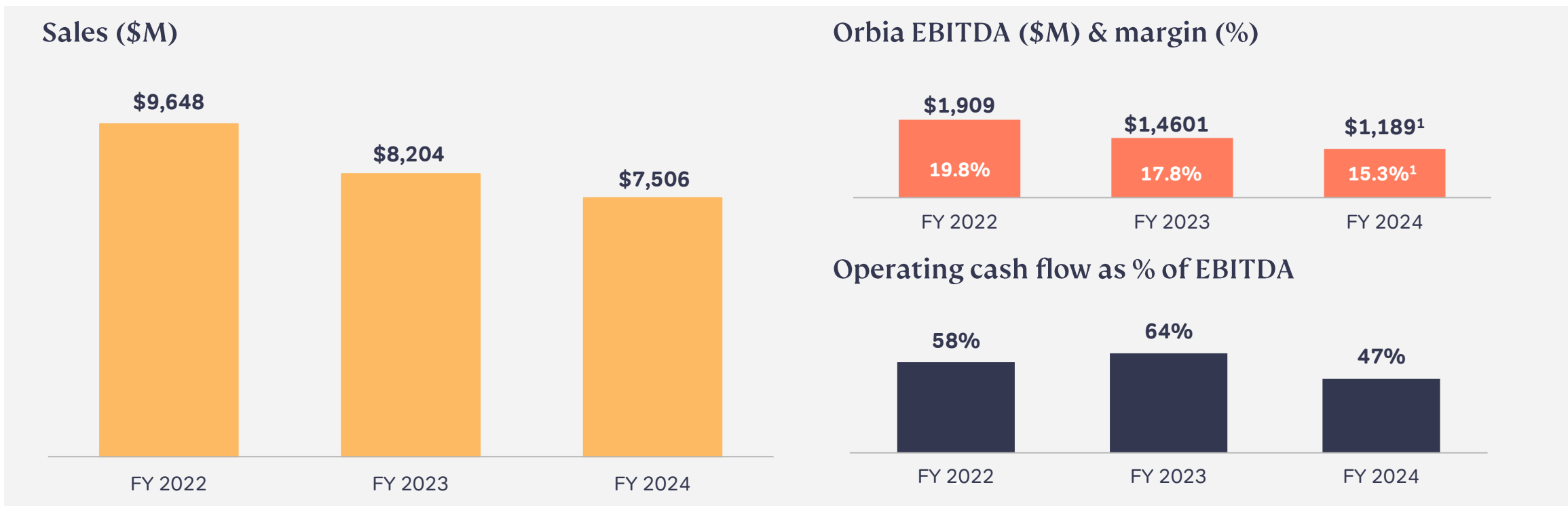
Source: USDA website, 2025

- Net farm income has fallen ~18% over the last three years driven by
 - Lower crop prices
 - Higher input costs
 - Rising interest rates
- Net farm income is expected to increase ~5% in 2025. **(Precision Agriculture)**

Others:

- F-gas quota reductions in NA negatively affecting volumes, but not yet compensated by price increases as experienced in EU **(Fluor & Energy Materials)**
- U.S. government telecom (BEAD) infrastructure funding delays, stalling project deployment **(Connectivity Solutions)**

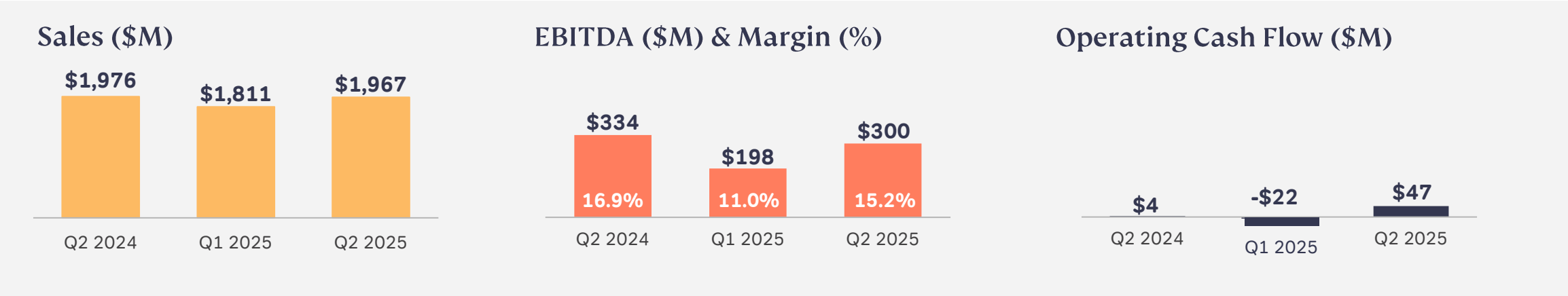
Prudent capital structure management focused on improving EBITDA and cash flow generation



Note: EBITDA = net profit, + Income tax (benefit) expense, other income/expense (includes royalties), share of gain of subsidiaries and associates, impairments, finance cost (foreign exchange (gain)/loss, interest expense and interest income, fair value of non-controlling interest, and monetary position (gain) loss), depreciation and amortization.

1. For FY 2024, reported EBITDA was \$1,097M, with EBITDA margin of 14.6%.

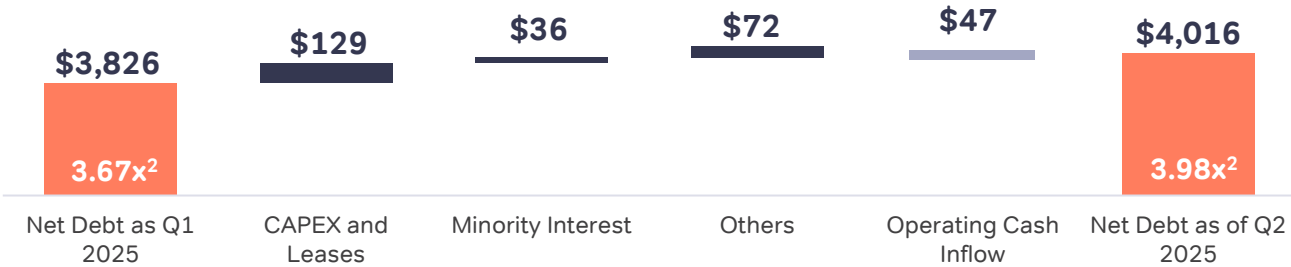
Despite market challenges and lower EBITDA versus Q2 2024, operating cash flow improved year over year and sequentially



Q2 2025 Highlights

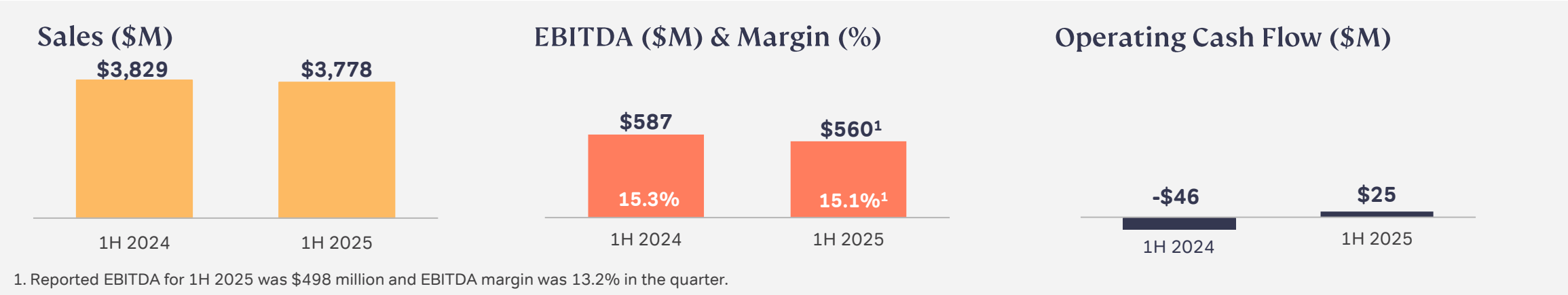
- Net debt-to-EBITDA ratio increased from 3.67x to 3.98x compared to previous quarter, primarily due to increase in total debt and lower cumulative 12-month EBITDA. The increase was anticipated due to the normal seasonality of Orbia's business activity, and the ratio is expected to decrease over the second half of the year.
- During the second quarter Orbia completed two debt offerings which extended the debt maturity profile of long-term debt.

Proactive capital structure management to reduce near-term refinancing risk



2. Net-debt-to EBITDA adjusted for non-operating items to better reflect underlying earnings of 3.51x on June 30, 2025 and 3.23x on March 31, 2025.

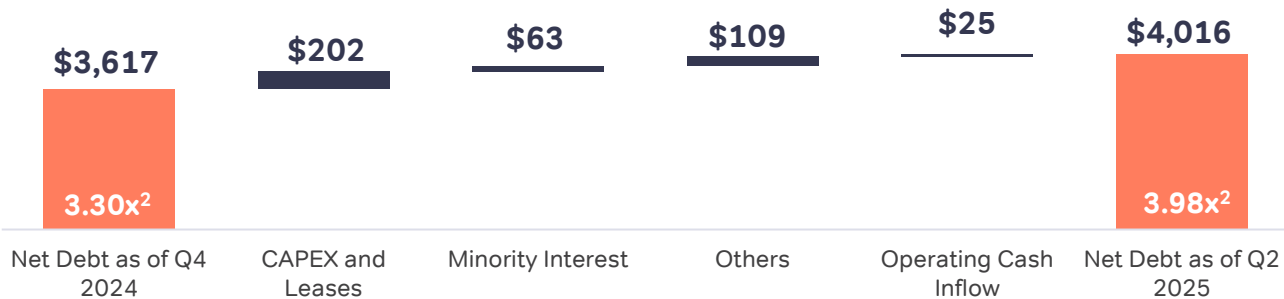
Stronger operating cash flow compared to 1H24; expected to improve in 2H 2025



1H 2025 Highlights

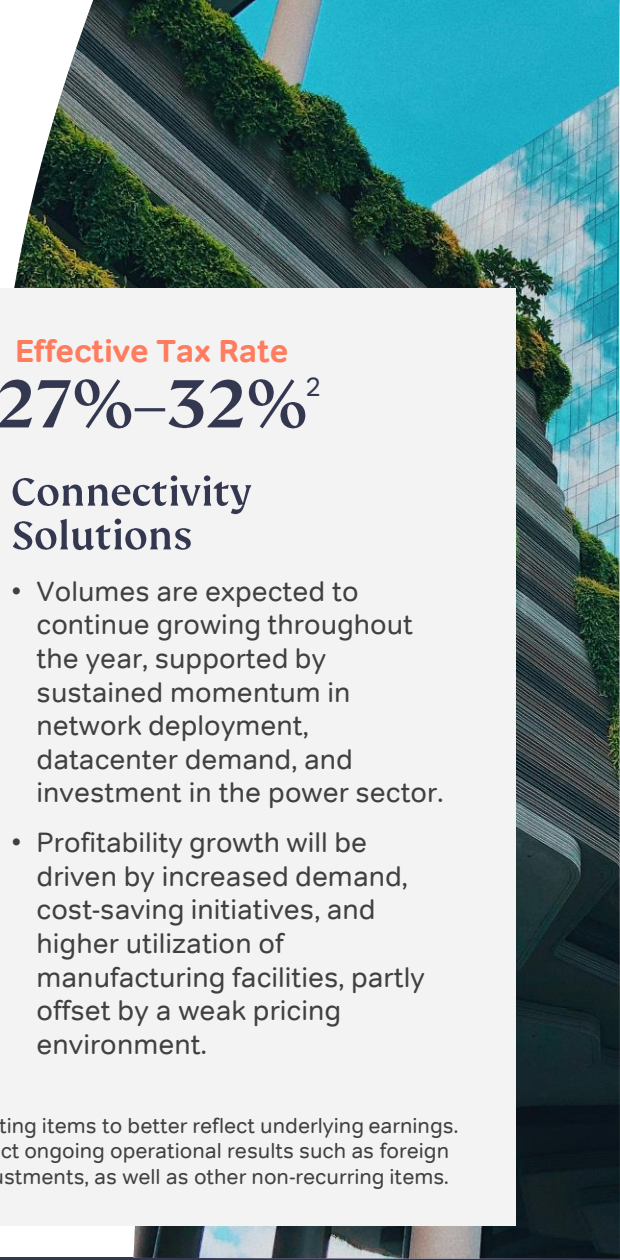
- Net debt-to-EBITDA ratio increased from 3.39x to 3.98x year-over-year primarily driven by an increase in net debt and a reduction in the last 12-months EBITDA.
- Orbia had cash on hand of \$859M at the end of the quarter compared to \$797M during the prior year quarter.
- The increase in net debt is due to an increase in borrowings and the negative impact of the strengthening of the Mexican Peso.

Focused on cash generation and disciplined capital deployment



2. Net-debt-to EBITDA adjusted for non-operating items to better reflect underlying earnings of 3.51x on June 30, 2025 and 3.04x on December 31, 2024.

Reaffirming 2025 guidance and market outlook



EBITDA
~\$1.10–1.20B¹

Polymer Solutions

- Persistent soft market dynamics, driven by excess supply and lower export prices out of China and the U.S., are expected to continue for the remainder of the year.
- Full year performance is expected to be lower than 2024 due to the one-off impacts of the raw material supply disruption and operational challenges in derivatives during the first half of the year, which have already been resolved.
- Orbia remains focused on realizing the benefits of cost saving initiatives and disciplined cash management.

Building & Infrastructure

- The business expects modest growth from new product launches and stabilization across key markets despite continued challenging market conditions in Western Europe and Mexico.
- The business will continue its focus on realizing operational cost efficiencies to improve profitability.

CAPEX
~\$400M or less

Precision Agriculture

- Market conditions are expected to remain stable to slightly improving, supported by positive momentum in Brazil the U.S. and Turkey.
- Strong performance is anticipated in parts of Latin America and in projects in Africa.
- The business will focus on growth in extensive crops, along with cost management and working capital improvements.

Fluor & Energy Materials

- The business expects continued strength in fluorine markets, with demand and pricing expected to remain stable or show modest improvement through the remainder of the year, helping offset input cost increases.
- Cost-control initiatives will remain a priority, alongside active product portfolio management focused on maximizing value creation.

Effective Tax Rate
27%–32%²

Connectivity Solutions

- Volumes are expected to continue growing throughout the year, supported by sustained momentum in network deployment, datacenter demand, and investment in the power sector.
- Profitability growth will be driven by increased demand, cost-saving initiatives, and higher utilization of manufacturing facilities, partly offset by a weak pricing environment.

1. Expected EBITDA adjusted for non-operating items to better reflect underlying earnings.
2. Excluding discrete items that do not reflect ongoing operational results such as foreign exchange rate changes and inflation adjustments, as well as other non-recurring items.

Update on actions to improve earnings power and strengthen the balance sheet

Initiatives	Update	Expected contribution
Cost savings initiatives	<ul style="list-style-type: none">On track to deliver cumulative annual savings of \$160 million by end of 2025 relative to 2023.By year-end, the company expects to achieve 64% of its target to reach annual savings of \$250 million by 2027.	~\$250M/year by 2027
Completed growth investments to deliver returns in near term	<ul style="list-style-type: none">Ramping up revenues from recently completed and soon to be completed organic growth investments in 2025.These include new product launches and the Indonesia investment in Building & Infrastructure, the completed capacity expansions in North America in Connectivity Solutions and in India in Polymer Solutions, the new custom electrolyte production facility for batteries in the U.S. in Fluor & Energy Materials, among others.	~\$150M/year by 2027
Non-core asset sales	<ul style="list-style-type: none">Signed agreements that will generate proceeds of over \$35 million from non-core asset divestments as of the end of Q2 2025. Anticipate reaching at least \$75 million by the end of 2025.Continue to target \$150 million or more by the end of 2026.	~\$150M total by 2026



Actions to improve earnings power and strengthen balance sheet

Cost savings initiatives implemented to deliver a total of ~\$250M¹/year by 2027

\$108M/year contributed in 2024, with incremental savings of ~\$142M/year by 2027

Manufacturing cost reductions

- ✓ Optimizing assets in the Americas and Europe, across several businesses
- ✓ Pursuing supply chain and logistics efficiencies
- ✓ Introducing innovations that enable lower raw material costs
- ✓ Simplifying portfolio through SKU rationalization
- ✓ Improving plant efficiency

SG&A cost reductions

- ✓ Decreasing SG&A costs across businesses and functions
- ✓ Collapsing regional substructures to reduce costs and improve efficiencies
- ✓ Exploring development of global capability centers in low-cost regions for IT and other functions
- ✓ Simplifying corporate and administrative structures

1. Roughly 50/50 split between SG&A and Manufacturing with SG&A benefits achieved earlier

Figures are presented in US\$ millions, unless specified otherwise.

Completed growth investments to deliver returns in near term

Orbia expects ~\$150M+/year in incremental EBITDA from largely completed growth projects ramping up from 2025 to 2027

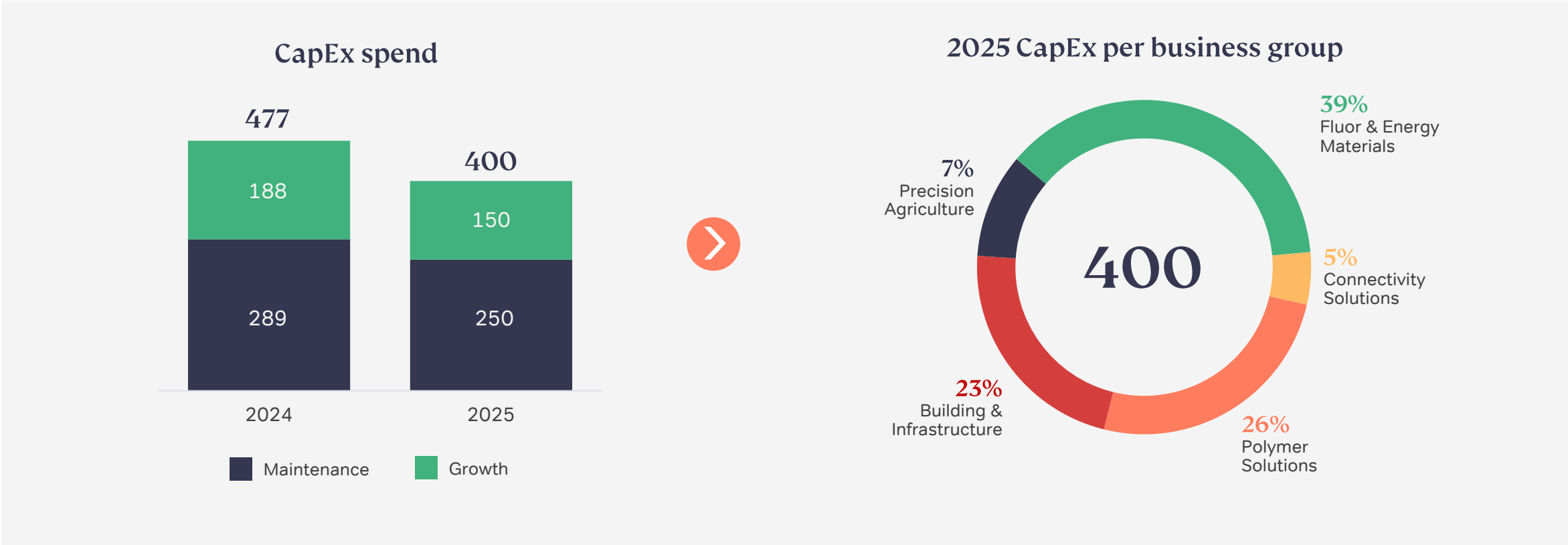
Business Group	Key growth projects	2027 expected EBITDA
Polymer Solutions	<ul style="list-style-type: none"> Specialty PVC capacity development Semiconductive and halogen-free wire & cable compounding solutions 	\$30M+
Building & Infrastructure	<ul style="list-style-type: none"> Sewer system components, biaxially-oriented PVC pipes, push-fit fittings, among others Footprint expansion into new markets 	\$40M+
Precision Agriculture	<ul style="list-style-type: none"> Footprint expansion into new markets like North Africa Digital farming solutions World's first pressure compensated thin-wall drippers 	\$25M+
Fluor & Energy Materials	<ul style="list-style-type: none"> Low-GWP medical propellants & refrigerants Synthetic metallurgical fluorspar Custom electrolyte production for batteries 	\$25M+
Connectivity Solutions	<ul style="list-style-type: none"> Capacity expansion in North America New power, data center and aerial network solutions Network services and software solutions 	\$30M+



Figures are presented in US\$ millions, unless specified otherwise.

Reduce capital expenditures to ~\$400M or less for 2025 and \$450M or less for 2026

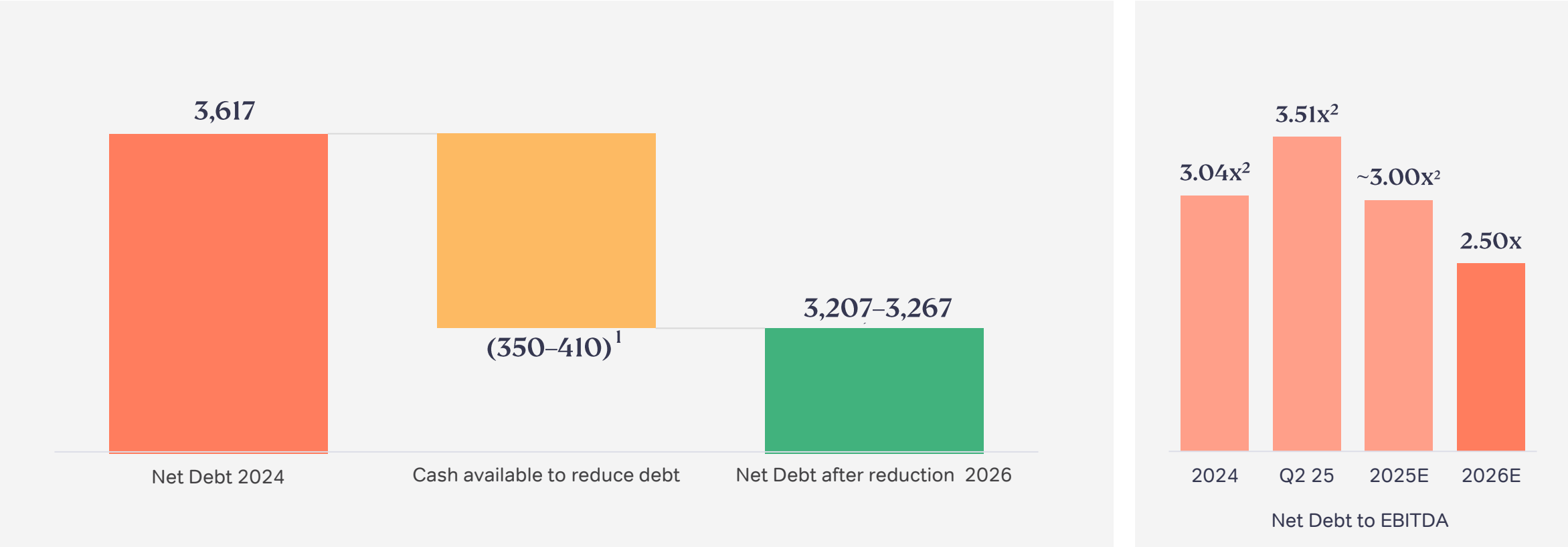
Focused on safety, asset integrity and highly selective growth projects with CapEx/EBITDA < 3x



Figures are presented in US\$ millions, unless specified otherwise.

Orbia aims to reduce debt by more than \$350M through 2026 (excludes potential market recovery)

Any market recovery through 2026 would help reduce leverage ratio further



Figures are presented in US\$ millions, unless specified otherwise.
1. Including \$150M from non-core asset divestments.. 2. Net-debt-to Adjusted EBITDA, EBITDA excludes items that have a limited number of occurrences, are clearly identifiable and not reflective of ongoing business performance.

Market recovery could deliver \$250-500M+ per year incremental earnings through improved utilization and pricing

Interest rate reductions positively benefit all businesses

Business Group	Drivers for market recovery	Specific factors improving earnings power	Incremental EBITDA impact
Polymer Solutions	<ul style="list-style-type: none"> Demand recovery and PVC capacity consolidation will drive higher prices Compounds growth in data center wire & cable, medical applications and EVs 	<ul style="list-style-type: none"> \$100–300/T increase in PVC price Caustic price recovery (\$50–100/T) 	\$100–300M
Building & Infrastructure	<ul style="list-style-type: none"> Recovery and growth due to low housing stock globally Ramping demand for urban climate resilience solutions 	<ul style="list-style-type: none"> 15–25% demand recovery 	\$50M–80M
Precision Agriculture	<ul style="list-style-type: none"> Recovery of farmer/grower incomes Resource scarcity (water, labor, energy) to drive drip irrigation adoption 	<ul style="list-style-type: none"> Recovery in high value crop prices improving demand and mix 	\$30M–50M
Fluor & Energy Materials	<ul style="list-style-type: none"> Tightening in fluorine value chain with growth in new applications Demand for Inflation Reduction Act-compliant materials 	<ul style="list-style-type: none"> Increase in U.S. refrigerant pricing after quota reduction Increase in Fluorspar/HF prices 	\$30M–50M
Connectivity Solutions	<ul style="list-style-type: none"> ~\$90 billion to support broadband deployments across U.S. AI/cloud data center and energy grid infrastructure investments 	<ul style="list-style-type: none"> 10–20% margin improvement with market recovery 	\$50M–100M

Figures are presented in US\$ millions, unless specified otherwise.

Leverage profile

Target Net Debt/EBITDA: <2.5X

- Quarter higher leverage due to market conditions

Recent liability management

- \$325M in short term debt maturities
- \$4.0B in debt balance, net of cash

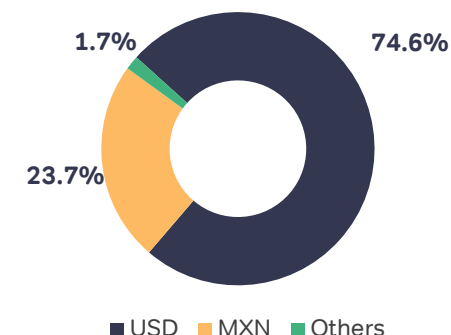
Bank facility

- Ample liquidity with \$1.4B available under a revolving credit facility

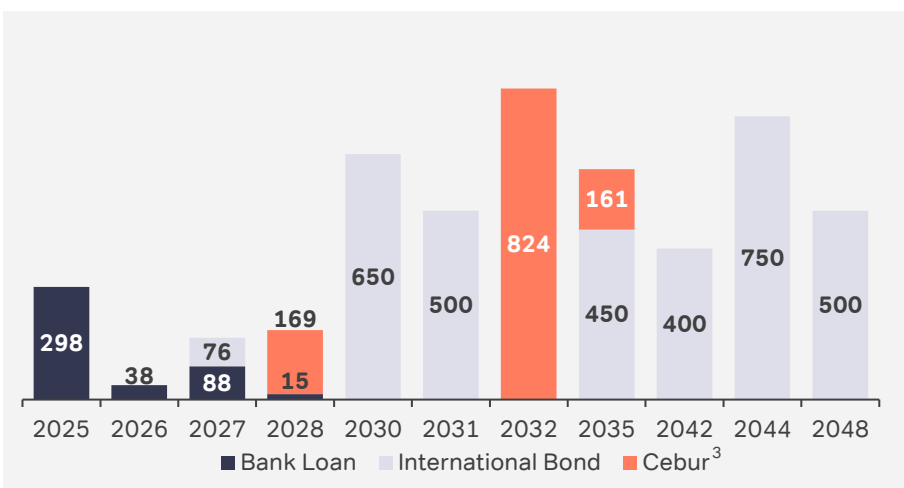
Credit ratings

- Moody's: Baa3 negative outlook
- S&P: BBB- negative outlook
- Fitch: BBB stable outlook

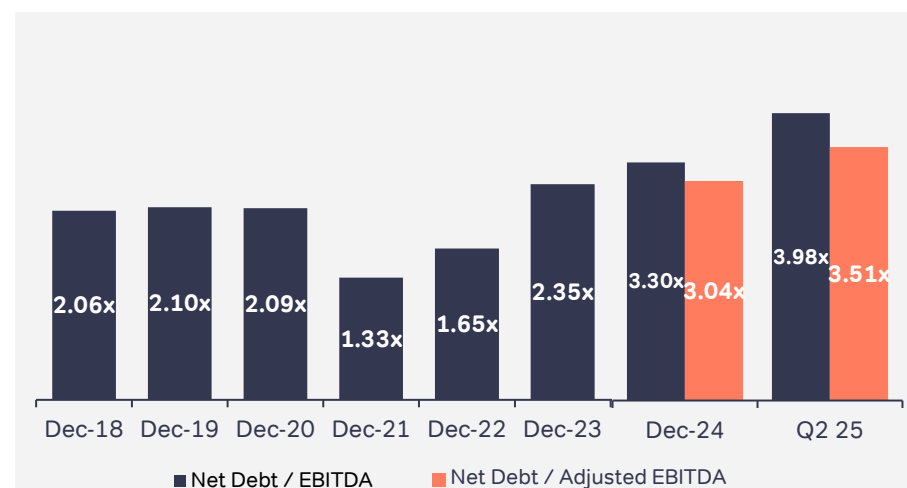
Debt by currency



Debt maturities (\$M)¹



Net Debt-to-EBITDA



5.82%

Average cost of debt²

10.71
years

Average LT debt maturity

Our Business Groups





Addressing customer needs and global challenges

Creating exceptional value:

- PVC is a cost-efficient and durable polymer, ideal for long-life applications
- PVC offers many difficult-to-replace properties for critical uses, especially in medical applications
- Heritage in PVC compounding has widened to include many other polymers (PO, TPE, TPU, CPE, EVA), offering customers a diverse and distinctive portfolio
- Additives (plasticizers and stabilizers) enhance performance characteristics, enabling PVC to meet a wide range of requirements
- Derivatives are essential for various industries such as water treatment, cleaning agents and food preservation

A culture of continual innovation:

- Materials address critical end uses from clean water to transport to healthcare
- Vertical integration secures supply and provides a platform for innovative development
- Sustainability targets are realized through collaboration and supply chain innovation

Population Growth

10B

people are expected to live on Earth by 2050—25% more than today¹

Urbanization

68%

of the world population will be living in urban areas by 2050, compared to 56% today²

Life Expectancy

77

by 2050, compared to 72.5 years today¹

1. United Nations, World Population Prospects, 2024.

2. United Nations, Department of Economic and Social Affairs, Population Division, World Urbanization Prospects: The 2022 Revision



Addressing customer needs and global challenges

Future-proofing communities through holistic water management:

- Creating a safe and efficient water supply that reduces disease and health risks
- Designing more efficient, sustainable and comfortable buildings
- Protecting cities from floods, drought, biodiversity loss and heat stress
- Creating sanitation and sewer solutions to support growing populations

Water loss

25%

of Europe's water is lost due to leakages¹

Sanitation

46%

of the people in the developing world lack access to basic sanitation²

Urbanization

33%

of energy is consumed by buildings³

1. The Economist analysis, 2023.

2. UN World Water Development Report, 2023.

3. International Energy Agency, The Breakthrough Agenda Report 2024.





We advance life around the world by building healthy, sustainable environments

Safe and efficient water supply



Water distribution solutions:
Delivering high-quality utility distribution networks



Hot and cold water solutions:
Ensuring reliable day-to-day water supply in buildings

Better sanitation and hygiene



Soil and waste solutions:
Providing cost-efficient, reliable and easy to install systems for the discharge of in-house wastewater



Foul water solutions: Offering pipe systems, manholes and inspection chambers to secure leakage-free transport of wastewater

Urban climate resilience



Solutions for stormwater management and climate events, with a complete portfolio to catch, transport, filter, infiltrate, attenuate and reuse rainwater

Improved building performance

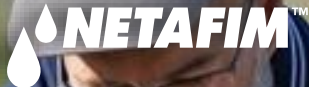


Indoor climate solutions that enhance comfort while minimizing environmental impact

Solution provider for energy efficient heating, cooling and ventilation

Fully-integrated solution via one central control platform across applications





Addressing customer needs and global challenges

Providing end-to-end solutions for farmers to answer different agricultural challenges:

- Advanced irrigation and fertigation products and solutions
- Digital farming
- Agriculture projects
- Controlled environment agriculture—greenhouse turnkey projects

Precision agriculture helps farmers grow more with less:

- Increases crop yields
- Improves crop quality
- Decreases water usage
- Reduces carbon footprint
- Minimizes fertilizer usage
- Lowers energy usage

Water use

70%

of the world's freshwater use is from agriculture¹

Water waste

75%

of arable land has inefficient water use¹

Urbanization

60%

more food will need to be grown by 2050 to meet the needs of the planet's population¹

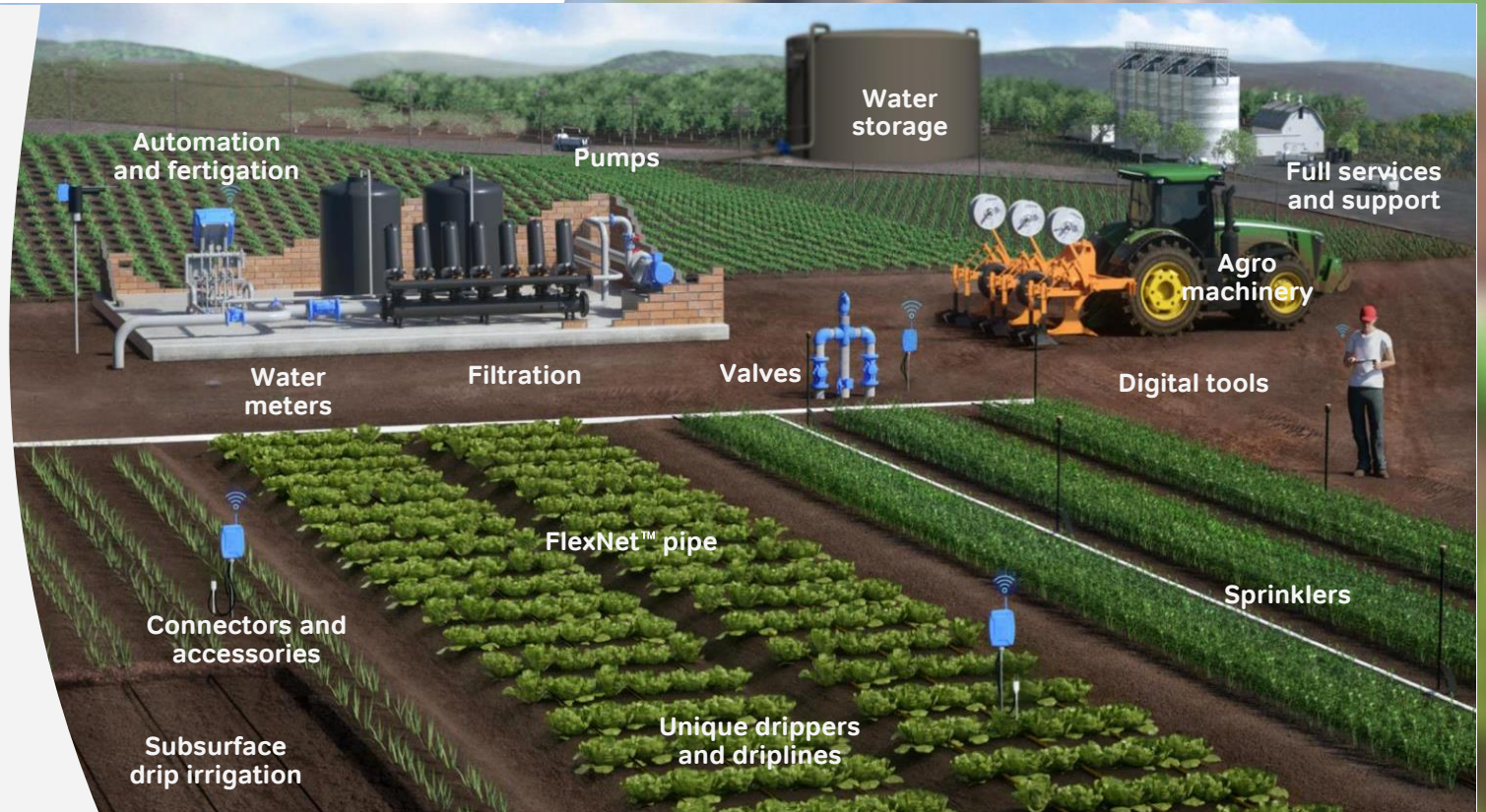
1. 2024 UN World Water Development Report: Water for Prosperity and Peace.

2. Food and Agriculture Organization of the United Nations (FAO) Reports—How to Feed the World in 2050, 2021.

Sustainable competitive advantages with full end-to-end solutions

Providing a broad portfolio of end-to-end integrated precision agriculture solutions that span from water source to root zone

Enables farmers to have precise, automated control over every detail of a farm, and deeper insights into crop health, soil conditions and yield performance





Addressing customer needs and world challenges

Fluorine enhances everyday lives:

- Energy-efficient cement and steel production
- Cooling and refrigeration
- Pharmaceuticals
- Energy materials
- Coating for telecom cables
- Displays and chips for consumer electronics such as phones
- Solar panel protection

Leading decarbonization innovation:

- Transition minerals into engineered raw materials for a circular economy
- Low GWP refrigerant gases and medical propellants
- Localized, vertically integrated and secure supply chain for lithium-ion batteries with strong U.S. manufacturing presence
- Technology development for battery recycling and custom electrolytes to improve battery performance

Decarbonization

20.4%

rate the world must reach each year until 2050 to limit global warming to 1.5° C¹

Battery growth

7x

growth is expected for the battery value chain by 2030 compared to 2022²

Urbanization

5x

electric vehicles are five times more efficient than combustion engines³

1. PwC Net Zero Economy Index 2024.

2. McKinsey Battery Insights Demand Model 2023.

3. National Renewable Energy Laboratory 2023 report.

Fluorine is a Critical Material Enabling Energy Transition

The energy storage market

>20%

CAGR

Lithium-ion battery market will grow with electric vehicle and stationary storage demand

~30kg¹

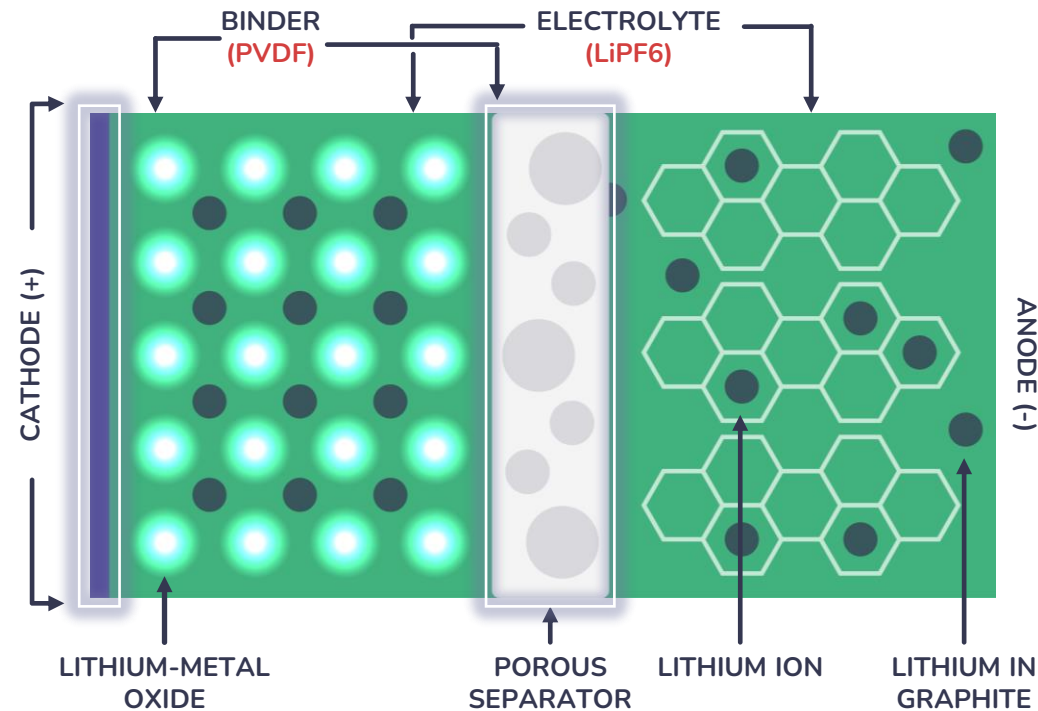
per electric vehicle

Each electric vehicle creates demand for 30kg of acidspar

3.5 Terawatt hours LiB capacity by 2030 equates to 1.4 million MT acidspar, **>25% of current acidspar supply**

1. Based on 100kWH battery

Lithium-ion battery



The element fluorine is used in:

- The electrolyte that enables lithium ions to move (LiPF₆)
- The cathode and the separator as the binder (PVDF)
- Specialty additives for improved battery performance



Addressing customer needs and global challenges

HDPE conduit provides scalable, efficient solutions:

- Advanced protection for cables resistant to natural and mechanical damage
- Excellent performance in cold weather
- Scalable solutions support network upgrades
- Supports climate-friendly and power efficient fiber

Foundational infrastructure to provide worldwide connectivity:

- Smart cities
- Multiple-dwelling units and fiber to the home
- Rails, tunnels and long-distance connection
- Fiber optic sensing and transportation monitoring
- Data centers and airports
- 5G and distributed antenna systems

Funding

\$42.5B

in government funding for fiber is available in the U.S.¹

Connectivity

2.6B

people in the world remain offline in 2023²

Urbanization

81%

of urban dwellers use the internet²

1. Broadband Equity, Access, and Deployment (BEAD) Program, 2023.

2. International Telecommunication Union 2023 Report.



Addressing customer needs and global challenges

- 50 years of market leadership and innovation
- Global presence, strategically aligned with high-growth markets
- Relationship-driven support and solutions serving largest telecom and data providers in the world⁶

Salesforce and project specialist employees¹

200+

largest, most sophisticated among peers

Global footprint²

#1

21 manufacturing locations in highest value markets with close proximity to customers³

15 of top 20 largest telecom companies

75%

in the U.S. and Europe have relationships with Orbia Connectivity Solutions

Average relationship tenure

15+ years with largest telecom providers⁴

Net promoter score

36

top quartile of peer group⁵, enabled by reliability of supply, high quality products and best-in-class customer support

1. All figures as of 12/31/24.

2. Orbia estimates

3. The number of sites per business group may differ from other sources due to accounting factors, such as shared facilities between or within business groups, various operational units within the same complex and sites that are no longer active.

4. Largest telecom providers defined as the top 20 North America and Europe telco and cable providers by number of subscribers.

5. Network and other communications equipment net promoter score 2022 benchmarks (Customer Guru).

6. Excluding China.





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Solutions**

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**Building &
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**Fluor & Energy
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**Precision
Agriculture**

Orbia is a company driven by a shared purpose: to advance life around the world. The five Orbia business groups have a collective focus on expanding access to health and well-being, reinventing the future of cities and homes, ensuring food, water and sanitation security, connecting communities to information and enabling the energy transition with basic and advanced materials, specialty products and innovative solutions.