



## MEXICHEM, S.A.B. DE C.V.

### CALL FOR A GENERAL ORDINARY SHAREHOLDERS' MEETING

Upon resolution taken by the Board of Directors of Mexichem, S.A.B. de C.V., at its meeting held on October 23<sup>rd</sup>, 2018, and pursuant to the provisions of the "General Commercial Companies Act" (*Ley General de Sociedades Mercantiles*), and the Bylaws of the Company, the shareholders are hereby convened to attend the **General Ordinary Shareholders' Meeting** to be held on November 26<sup>th</sup>, 2018, at 17:00 hrs., in the auditorium of the offices located at Paseo de la Reforma Número 365, Segundo Piso, Colonia Cuauhtémoc, 06500 México City, to address the following matters:

#### AGENDA

- I. Approval of the payment of a cash dividend in the amount of up to US\$168'000,000.00 (one hundred and sixty-eight million dollars U.S. currency), to the Shareholders. Resolutions in this regard.
- II. Designation of delegates to execute and formalize the resolutions to be adopted by the Shareholders.

In order to have the right to concur to the Meeting, the Shareholders must obtain, at the latest on November 23<sup>rd</sup>, 2018, their Admission Pass at the office of the Secretary of the Company (DRB Abogados) located in Bosque de Alisos No. 45-A, Tercer Piso, Edificio Arcos Oriente, Colonia Bosques de las Lomas, 05120 México City, Delegación Cuajimalpa de Morelos, Telephone +52.55.5257.1888, which will be issued to the person in whose name the shares representing the capital stock of the Company are registered to, or based on the certificate issued by S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., and the complimentary listings issued by the intermediary depositaries referred to in the Securities Market Law (*Ley del Mercado de Valores*).

The shareholders can be represented at the Meetings by the person or persons designated by proxy letter duly signed before two witnesses or by attorneys-in-fact with a sufficient general or special power of attorney granted in accordance with the applicable law or, through the formats referred to by Article 49 of the Securities Market Law (*Ley del Mercado de Valores*). The Company will keep at the disposal of the financial intermediaries (*intermediarios del mercado de valores*) that evidence to be able to represent the Shareholders, during the term referred to by Article 49, Fraction III of the Securities Market Law (*Ley del Mercado de Valores*), the formats for the proxies, in order for them to be delivered timely to the person they represent.

The deposit of shares or, if applicable, the delivery of certificates of deposit of such, as well as the distribution of the formats for the proxies for the representatives of the Shareholders, and the delivery of the Admission Passes for the Meeting will be from 10:00 to 14:00 hrs., and from 16:30 to 18:00 hrs., Monday through Friday, at the offices of the Secretary of the Company, from the publication of the present Call, and until November 23<sup>rd</sup>, 2018.

Mexico City, November 8<sup>th</sup>, 2018.

Lic. Juan Pablo del Río Benítez  
Secretary (not member) of the Board of Directors