



Polymer
Solutions

Connectivity
Solutions

Building &
Infrastructure

Fluor & Energy
Materials

Precision
Agriculture

Orbia announces the final results of the tender offer outside of Mexico for its 2026 Notes

Mexico City, May 28, 2025— Orbia Advance Corporation, S.A.B. de C.V. ("Orbia") (BMV: ORBIA*), announces the final results of its cash tender offer (the "Tender Offer") outside Mexico for its 1.875% Senior Notes due 2026 (the "2026 Notes"), resulting in an aggregate principal amount of \$540,382,000, corresponding to the 90.06 % of the outstanding 2026 Notes, that were tendered at close of the Expiration Time, which took place at 5:00 p.m. New York City time on May 23, 2025. Holders who validly tendered their 2026 Notes at or prior to the Early Tender Date (as defined in the Offer to Purchase Statement), received the Total Consideration (as defined below), which includes the Early Tender Payment (as defined below), plus any accrued interest. Holders who validly tendered their 2026 Notes after the Early Tender Date but prior to or at the Expiration Time, such holders received the Tender Offer Consideration (as defined below) plus accrued interest.

The following table sets forth certain information relating to the Tender Offer:

Notes	Principal Amount Outstanding	Tender Offer Consideration (1)(2)	Early Tender Payment (1)(2)	Total Consideration (1)
2026 Notes	U.S.\$600,000,000	U.S.\$970	U.S.\$30	U.S.\$1,000

(1) Per U.S.\$1,000.00 principal amount of 2026 Notes validly tendered and accepted for purchase (and not validly withdrawn) prior to or at the Early Tender Date, excluding accrued interest, which will be paid in addition to the Tender Offer Consideration and, if applicable, the Early Tender Payment.

(2) Included in the Total Consideration.

The Tender Offer was made outside of Mexico exclusively under the terms and conditions set forth therein. This relevant event does not constitute a public offer to purchase or a solicitation of an offer to sell or purchase any securities of Orbia or its affiliates. This relevant event is not exhaustive of the terms and conditions of the Tender Offer. The Tender Offer was not made to nor did Orbia accept offers of 2026 Notes from holders in jurisdictions where the Tender Offer did not comply with the securities laws or state securities laws of such jurisdiction. Orbia made no recommendation regarding the Tender Offer. Neither the Tender Offer nor any documents related thereto have been filed with, or have been approved or reviewed by, any securities commission, including the Mexican National Banking and Securities Commission (*Comisión Nacional Bancaria y de Valores*), or any federal or state regulatory authority in any country. No authority has determined the accuracy or adequacy of the Tender Offer or any related documents, and it is illegal and may constitute a crime to make any statement to the contrary. Holders of the 2026 Notes were advised to carefully read the offer to purchase and consent solicitation statement or any related documents before making a decision regarding the Tender Offer.

About Orbia

Orbia Advance Corporation, S.A.B. de C.V. and subsidiaries (the Company or Orbia) is a company driven by a shared purpose: to advance life around the world. Orbia operates in the Polymer Solutions (Vestolit and Alphagary), Building and Infrastructure (Wavin), Precision Agriculture (Netafim), Connectivity Solutions (Dura-Line) and Fluor & Energy Materials operating segments. The five Orbia business groups have a collective focus on expanding access to health and well-being, reinventing the future of cities and homes, ensuring food, water and sanitation security, connecting communities

to information and enabling the energy transition with basic and advanced materials, specialty products and innovative solutions. Orbia has a global team of over 23,000 employees, commercial activities in more than 100 countries and operations in over 50, with global headquarters in Boston, Mexico City, Amsterdam and Tel Aviv. The company generated \$7.5 billion in revenue in 2024. Learn more at [Orbia.com](https://www.orbia.com).

Prospective Information

In addition to historical information, this press release contains "forward-looking" statements that reflect management's expectations for the future. The words "anticipate," "believe," "expect," "hope," "have the intention of," "might," "plan," "should" and similar expressions generally indicate comments on expectations. The forward-looking statements included in this press release are subject to a number of material risks and uncertainties, and our results may be materially different from current expectations due to factors, which include, but are not limited to, global and local changes in politics, economic factors, business, competition, market and regulatory factors, cyclical trends in relevant sectors as well as other factors affecting our operations, markets, products, services and prices that are highlighted under the title "Risk Factors" in the annual report submitted by Orbia to the Mexican National Banking and Securities Commission (CNBV) and available on our website at <https://www.orbia.com/investor-relations/financials/>. The forward-looking statements included herein represent Orbia's views as of the date of this press release. Orbia undertakes no obligation to revise or update publicly any forward-looking statement for any reason unless required by law."

Investor Relations

Diego Echave
VP, Investor Relations
diego.echave@orbia.com

Media

Kacy Karlen
Chief Communications Officer
kacy.karlen@orbia.com