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Orbia announces amendments to the offer to purchase outside of Mexico and removal of the Consent Solicitation in connection with its previously announced cash tender offer

Mexico City, April 29, 2025 — Orbia Advance Corporation, S.A.B. de C.V. (“Orbia”) (BMV: ORBIA*), announces certain amendments to its previously announced (i) tender offer (as amended, the “Tender Offer”) to purchase for cash any and all of the outstanding 1.875% Senior Notes due 2026 issued by Orbia (the “Notes”) and (ii) Consent Solicitation (as defined in the Offer to Purchase referred to below), in each case as set forth in Orbia’s Offer to Purchase and Consent Solicitation Statement, dated April 25, 2025 (as amended, the “Offer to Purchase”).

Orbia amended the Tender Offer to: (i) modify the Total Consideration from an amount determined by a fixed spread calculation to an amount equal to U.S.\$1,000.00 per U.S.\$1,000.00 principal amount of Notes validly tendered and accepted for purchase, which applies to all the Notes (including previously tendered Notes) that have been, or will be, tendered (and not validly withdrawn) and accepted for purchase on or prior to the Expiration Time (as amended), and (ii) eliminate the Fixed Spread, the Reference Yield, the Repurchase Yield, the Price Determination Date, and all related definitions and provisions. The Total Consideration for the Notes validly tendered prior to or at the Early Tender Date and accepted for purchase remains inclusive of the Early Tender Payment.

In addition, the Tender Offer was amended to eliminate the solicitation of the Consents for the Proposed Amendments (as was defined in the Offer to Purchase).

Except as described herein, other terms of the previously announced Tender Offer remain unchanged.

The Tender Offer is being made outside of Mexico exclusively under the terms and conditions set forth therein. This relevant event does not constitute a public offer to purchase or a solicitation of an offer to sell or purchase any securities of Orbia or its affiliates. This relevant event is not exhaustive of the terms and conditions of the Tender Offer. The Tender Offer was not made to nor will Orbia accept offers of Notes from holders in jurisdictions where the Tender Offer do not comply with the securities laws or state securities laws of such jurisdiction. Orbia makes no recommendation regarding the Tender Offer. Neither the Offer to Purchase nor any documents related thereto have been filed with, or have been approved or reviewed by, any securities commission, including the Mexican National Banking and Securities Commission (Comisión Nacional Bancaria y de Valores), or any federal or state regulatory authority in any country. No authority has determined the accuracy or adequacy of the Offer to Purchase or any related documents, and it is illegal and may constitute a crime to make any statement to the contrary. Holders of the Notes were advised to carefully read the offer to purchase and consent solicitation statement or any related documents before making a decision regarding the Tender Offer.

About Orbia

Orbia Advance Corporation, S.A.B. de C.V. and subsidiaries (the Company or Orbia) is a company driven by a shared purpose: to advance life around the world. Orbia operates in the Polymer Solutions (Vestolit and Alphagary), Building and Infrastructure (Wavin), Precision Agriculture (Netafim), Connectivity Solutions (Dura-Line) and Fluor & Energy Materials (Koura) operating segments. The five Orbia business groups have a collective focus on expanding access to health and well-being,

reinventing the future of cities and homes, ensuring food, water and sanitation security, connecting communities to information and enabling the energy transition with basic and advanced materials, specialty products and innovative solutions. Orbia has a global team of over 23,000 employees, commercial activities in more than 100 countries and operations in over 50, with global headquarters in Boston, Mexico City, Amsterdam and Tel Aviv. The company generated \$7.5 billion in revenue in 2024. Learn more at [Orbia.com](https://www.orbia.com).

Prospective Information

In addition to historical information, this press release contains "forward-looking" statements that reflect management's expectations for the future. The words "anticipate," "believe," "expect," "hope," "have the intention of," "might," "plan," "should" and similar expressions generally indicate comments on expectations. The forward-looking statements included in this press release are subject to a number of material risks and uncertainties, and our results may be materially different from current expectations due to factors, which include, but are not limited to, global and local changes in politics, economic factors, business, competition, market and regulatory factors, cyclical trends in relevant sectors as well as other factors affecting our operations, markets, products, services and prices that are highlighted under the title "Risk Factors" in the annual report submitted by Orbia to the Mexican National Banking and Securities Commission (CNBV) and available on our website at <https://www.orbia.com/investor-relations/financials/>. The forward-looking statements included herein represent Orbia's views as of the date of this press release. Orbia undertakes no obligation to revise or update publicly any forward-looking statement for any reason unless required by law."

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