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Orbia announces the successful closing of its notes offering in the Mexican market

Mexico City, April 11, 2025 — Orbia Advance Corporation, S.A.B. de C.V. (“Orbia”) (BMV: ORBIA*), announces that today, it has successfully completed the third and fourth offerings of long-term notes (certificados bursátiles), which had an oversubscription of \$1,785,000,000.00 pesos, resulting in a total amount of \$6,225,000,000.00 pesos in the Mexican debt market. Such offerings were made under the revolving short and long-term shelf registration program (programa dual de colocación de certificados bursátiles con carácter revolvente) implemented by Orbia and authorized by the National Banking and Securities Commission (Comisión Nacional Bancaria y de Valores or CNBV) on November 16, 2022, and was updated for the second time on April 8, 2025. The third issuance was carried-out for an amount of \$3,190,875,000.00 (Three thousand one hundred ninety million eight hundred seventy-five thousand Pesos 00/100 M.N.), due on April 7, 2028, accruing interest at a variable rate of TIE de Fondeo + 95 basis points, and the fourth issuance was carried out for an amount of \$3,034,125,000.00 (Three thousand thirty-four million one hundred twenty-five thousand Pesos 00/100 M.N.), due on March 30, 2035, accruing interest at a fixed annual rate of 11.73%. The proceeds of the bond will be used to refinance the previous ORBIA 22L issuance and general corporate purposes.

The aforementioned issuances received “AAA” (mex)” ratings from Fitch México, S.A. de C.V. and “HR AAA” by HR Ratings de México, S.A. de C.V., which are the highest credit ratings of both agencies, on a national scale.

About Orbia

Orbia Advance Corporation, S.A.B. de C.V. and subsidiaries (the Company or Orbia) is a company driven by a shared purpose: to advance life around the world. Orbia operates in the Polymer Solutions (Vestolit and Alphagary), Building and Infrastructure (Wavin), Precision Agriculture (Netafim), Connectivity Solutions (Dura-Line) and Fluor & Energy Materials (Koura) operating segments. The five Orbia business groups have a collective focus on expanding access to health and well-being, reinventing the future of cities and homes, ensuring food, water and sanitation security, connecting communities to information and enabling the energy transition with basic and advanced materials, specialty products and innovative solutions. Orbia has a global team of over 23,000 employees, commercial activities in more than 100 countries and operations in over 50, with global headquarters in Boston, Mexico City, Amsterdam and Tel Aviv. The company generated \$7.5 billion in revenue in 2024. Learn more at [Orbia.com](https://www.orbia.com).

Prospective Information

In addition to historical information, this press release contains "forward-looking" statements that reflect management's expectations for the future. The words “anticipate,” “believe,” “expect,” “hope,” “have the intention of,” “might,” “plan,” “should” and similar expressions generally indicate comments on expectations. The forward-looking statements included in this press release are subject to a number of material risks and uncertainties, and our results may be materially different from current expectations due to factors, which include, but are not limited to, global and local changes in politics, economic factors, business, competition, market and regulatory factors, cyclical trends in relevant sectors as well as other factors affecting our operations, markets, products, services and prices that are highlighted under the title “Risk Factors” in the annual report submitted by Orbia to the Mexican National Banking

and Securities Commission (CNBV) and available on our website at <https://www.orbia.com/investor-relations/financial-reports/annual-reports-and-filings/>. The forward-looking statements included herein represent Orbia's views as of the date of this press release. Orbia undertakes no obligation to revise or update publicly any forward-looking statement for any reason unless required by law.”

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